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ATTORNEYS AT LAW
1676 INTERNATIONAL DRIVE
MCLEAN, VIRGINIA 22102
(703) 891-7500
FAX (703) 891-7501
www.akingump.com

ORIGINAL

DIRECT DIAL NUMBER 703-891-7511
E-MAIL ADDRESS DPOLLNER@AKINGUMP.COM

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FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

RIYADH (AFFILIATE)

April 11, 2002

Mr. William F. Caton, Acting Secretary
Federal Communications Commission
The Portals -- 445 Twelfth Street, S.W.
Washington, D.C. 20554

Re: IB Docket No. 01-185

Dear Mr. Caton:

Enclosed for filing in the above-referenced docket are one original and four copies of an *ex parte* letter sent to Trey Hanbury of the International Bureau which clarifies the relationship between the Official Committee of Unsecured Creditors of Globalstar, L.P., *et al.* and the former Informal Bondholders Committee of Globalstar, L.P. This clarification was requested by the International Bureau staff. Also enclosed is an additional copy of the letter to be date-stamped and returned with our messenger.

Thank you for your assistance. Please call me with any questions or concerns.

Sincerely,



Daniel E. Pollner

Enclosures

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AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P.

ORIGINAL

ATTORNEYS AT LAW

1676 INTERNATIONAL DRIVE
MCLEAN, VIRGINIA 22102
(703) 891-7500
FAX (703) 891-7501

www.akingump.com

DIRECT DIAL NUMBER 703-891-7540
E-MAIL ADDRESS TDAVIDSON@AKINGUMP.COM

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FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

April 11, 2002

Trey Hanbury, Esquire
International Bureau
Federal Communications Commission
445 Twelfth Street, S.W.
Washington, D.C. 20554

Re: IB Docket No. 01-185

Dear Mr. Hanbury:

The Official Committee of Unsecured Creditors (the "Official Committee") of Globalstar, L.P., *et al.* (collectively, "Globalstar"), through its undersigned counsel, hereby responds to the International Bureau staff request that the Official Committee, which filed an *Ex Parte* Letter ("Ex Parte Letter") in the above-referenced proceeding on March 22, 2002, clarify its relationship to the Informal Bondholders Committee of Globalstar, L.P. (the "Informal Committee"), which has previously filed comments and reply comments in such proceeding.

The Informal Committee, comprised of certain unaffiliated holders of Globalstar's Senior Notes, was formed in February 2001 to facilitate participation by these noteholders in the potential restructuring of Globalstar's debt obligations. The members of the Informal Committee were Stonehill Capital Management LLC, Loeb Partners, Columbia Ventures Corporation, and Blue River LLC (collectively, the "Noteholders"). Akin Gump represented the Informal Committee. On February 15, 2002, the Informal Committee, Globalstar, and Loral Space & Communications, Ltd. (with certain of its affiliates, "Loral") entered into a Plan Support Agreement (the "PSA") and a Memorandum of Understanding (the "MOU"), which serve as the bases of Globalstar's reorganization under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

Subsequent to entering into the PSA and MOU, Globalstar filed for protection under Chapter 11 of the Bankruptcy Code in the Bankruptcy Court for the District of Delaware. Pursuant to section 1102 of the Bankruptcy Code, on March 5, 2002 the United States Trustee

appointed the Official Committee to represent the interests of all unsecured creditors of Globalstar. The Official Committee is comprised of the four Noteholders, The Bank of New York (as Indenture Trustee), and Lockheed Martin Corporation. The Informal Committee disbanded upon the appointment of the Official Committee. The Official Committee retained Akin Gump as its co-counsel. As explained in the *Ex Parte* Letter, the Official Committee fully endorses the positions previously taken in this proceeding by the Informal Committee.

We hope this helps to clarify this matter. If you have any questions or need any additional information, please let me know.

Respectfully submitted,



Tom W. Davidson, Esquire
AKIN, GUMP, STRAUSS, HAUER & FELD, LLP
1676 International Drive, Penthouse
McLean, Virginia 22102
(703) 891-7500

*Attorneys for the Official Committee of
Unsecured Creditors of Globalstar, L.P., et al.*

cc: Mr. Donald Abelson
James Ball, Esquire
J. Breck Blalock, Esquire
Mr. Thomas Derenge
Mr. Richard Engelman
Howard Griboff, Esquire
Mr. Julius Knapp
David Krech, Esquire
Mr. Paul Locke
Mr. Ronald Repasi
Mr. Thomas Tycz
Lauren Van Wazer, Esquire
Mr. Douglas Webbink